



THE
MERCERS'
COMPANY

OLD MERCERS' BENEVOLENT FUND
Registered Charity No: 280208

APPLICATION FOR FINANCIAL ASSISTANCE

Please complete the application form as fully as you can and where necessary please circle your responses as appropriate.

1. INFORMATION ABOUT YOU

Full name:
(Ms/Miss/Mrs/Mr/other)

Status: married/living with partner/single/widow/widower

Address:

Post code: Telephone no:

Email address:

Date of birth: National insurance no:

If a former master/pupil of Mercers' School, your years at the school:

If you are not a former master/pupil, please provide the full name, date of birth (if known), years at the school (as accurately as possible) and your relationship to the former master/pupil.

Name: Date of birth:

Years at the school: Relationship:

2. REASONS FOR YOUR APPLICATION

Please give reasons below for your application and what you need funding for (please continue on a separate page if necessary).

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3. YOUR PRESENT ACCOMMODATION

i) Are you a householder/tenant/other

If **OTHER** please explain:

If you are a **TENANT**, please give the name and address of your landlord.

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ii) Does anyone other than your spouse/partner live with you? YES/NO

If **YES**, please state their relationship to you and how much they contribute to your household expenses on a **WEEKLY** basis.

Relationship: Weekly contribution: £

iii) Do you have any support from a carer? YES/NO

If **YES**, please describe (*e.g. shopping, cleaning, bathing*)

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4. YOUR INCOME

i) Please tell us the state benefit(s) and income you receive and if you are a couple please indicate which you get together and separately.

Please give NET amount

State Retirement Pension	£	per week/month
Pension Credits	£	per week/month
Disability & Carer's Benefits	£	per week/month
Sickness Benefits	£	per week/month
Jobseekers Allowance	£	per week/month
Means-Tested Benefits	£	per week/month
Tax Credits	£	per week/month
Child Benefits	£	per week/month
Other state benefits (<i>continue on a separate page if necessary</i>)	£	per week/month
Private/Occupational Pension	£	per week/month
Employment	£	per week/month
Others <i>e.g. charitable payments, rental income, etc.</i>	£	per week/month
	£	per week/month

ii) Do you have any savings/investments? If so, please list them below.

- 1)
- 2)
- 3)

5. YOUR EXPENDITURE

Please tell us how much you pay for the following.

Mortgage/Rent (<i>after Housing Benefit deduction, if applicable</i>)	£	per week/month
Council Tax (<i>after Council Tax benefit deduction, if applicable</i>)	£	per week/month
Water Rates	£	per week/month
Lighting and heating	£	per week/month
Telephone	£	per week/month
Others <i>e.g. food, clothing, travel</i>	£	per week/month
	£	per week/month
	£	per week/month
	£	per week/month

6. YOUR BANK/BUILDING SOCIETY DETAILS

If your application is successful, your donation will be paid directly into your account. Please give details of a bank or building society account.

Name of bank/building society:

Payee name shown on passbook/cheque book:

Account no: Sort code:

Ref/Roll no: (*if applicable*)

DECLARATION

The declaration below must be made and signed by the applicant.

I declare that I have truly and fully answered the questions set out above.

Signature of applicant:

Please provide proof of identity, which can be photocopies of one of the following:
(Please do not send original documents)

Driving licence, birth certificate, bank statement or state benefit letter.

General Data Protection Regulations

The personal information provided on this form will be handled under the lawful basis of legitimate interest by the data controller, The Mercers' Company. Any personal information related to a former master or pupil of Mercers' School provided by you will be processed under the assumption that you have received consent to provide such information from the named person. A privacy policy providing comprehensive details of how The Mercers' Company looks after your personal data is available on request.

Please return the completed form and the relevant documents to:

Philanthropy Department, The Mercers' Company, 6 Frederick's Place, London, EC2R 8AB